

Client Assessment Form

Date:

First Name:	Middle Name:	Last Name:
Phone number:	Date of Birth:	Gender: Weight:
Email address:	Start of Service:	End of Service:

Address:	Billing address:
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Emergency contact/next of kin:	Emergency contact/next of kin:
Relationship: Date of birth:	Relationship: Date of birth:
Phone number: (h) (c)	Phone number: (h) (c)
Email address:	Email address: fdgd

Supervisor:	Ambulatory: YES ☐ NO ☐
Referred by:	Client type: Private Pay by client: ☐ Private pay by other: ☐ Insurance company: ☐
Physician Name:	Physician address:
Phone number(s):	Fax number:
Principal Diagnosis/Medical History:	
DNR: YES ☐ NO ☐	

MEDICAL HISTORY:

ALZHEIMER's ☐ ARTHRITIS ☐ BLIND ☐ BP ISSUES ☐ BREATHING ISSUES ☐ CANCER ☐ CHRONIC PAIN ☐ DEMENTIA ☐

DIABETES ☐ FALLS ☐ HEARING ISSUES ☐ HEART ISSUES ☐ INCONTINENT ☐ MEMORY ISSUES ☐ PARALYSIS ☐

SPEAKING ISSUES ☐ STROKE ☐ TREMORS ☐ VISION ISSUES ☐ WOUNDS ☐ OTHER: -

Assessed by: (print name)

Date:

MOBILITY ☐ INDEPENDENT ☐

Assist with ambulation ☐ Assist with transfers ☐ Bed/Chair only ☐ ROM exercises ☐ Standby assistance ☐

VISION LOSS ☐ NOT APPLICABLE ☐

Right eye ☐ Left eye ☐ Peripheral only ☐ Wears glasses ☐ Clean glasses ☐ PARTIAL VISION LOSS ☐

HEARING

Hard of hearing ☐ Wears hearing aid ☐ Is deaf ☐ NOT APPLICABLE ☐

DIET

Normal ☐ Diabetic ☐ Low Sodium ☐ Liquid only ☐ Feeding assistance ☐ INDEPENDENT ☐ Meal preparation: Breakfast ☐ Lunch ☐ Dinner ☐

BATHING ☐ INDEPENDENT ☐

Partial ☐ Complete ☐ Tub ☐ Shower ☐ Sponge bath ☐ Sink ☐ Other: _____ A.M. ☐ P.M. ☐

SKIN CARE

Moisturizer ☐ Powder ☐ INDEPENDENT ☐ **HAIR CARE** ☐ INDEPENDENT ☐ Wash and dry ☐ Wash and set ☐ Brush and comb ☐

ORAL CARE

Brush and floss ☐ Denture care ☐ INDEPENDENT ☐ **NAIL CARE** ☐ INDEPENDENT ☐ Clean ☐ File ☐ care ☐ Polish ☐

SHAVING

Face ☐ Axilla ☐ Legs ☐ Electric razor ☐ Safety ☐

INDEPENDENT ☐**DRESSING**

Self dress ☐ INDEPENDENT ☐ Help select clothes ☐ Assist with dressing ☐ **WEIGHING** ☐ INDEPENDENT ☐ Weigh client ☐ Frequency _____

TOILETING

Bathroom ☐ ☐ Span ☐ Ur ☐ ☐ mmode ☐ C ☐ ge diapers

INDEPENDENT ☐**TRANSPORT**

Has own car for caregiver use ☐ Drives self ☐ Unable to drive ☐ Use of Caregiver's car ☐ Transport Waiver on file ☐

ASSISTANCE WITH MEDICATION

Yes ☐ No ☐ Assistance with Medication Informed Consent ☐ on file

HOUSEKEEPING

None ☐ Light ☐ Normal ☐ Special Instructions: _____

UPDATED January 2022

FUNCTIONAL LIMITATIONS

AMPUTATION	☐		PARALYSIS	☐		LEGALLY BLIND	☐
INCONTINENCE	☐		ENDURANCE	☐		DYSPNEA	☐
CONTRACTURE	☐		AMBULATION	☐		OTHER LIMITATION	☐
HEARING	☐		SPEECH	☐		DESCRIPTION:	☐

ACTIVITIES PERMITTED

COMPLETE BEDREST	☐		PARTIAL WEIGHT BEARING	☐		WHEELCHAIR	☐
BEDREST BRP	☐		INDEPENDENT AT HOME	☐		WALKER	☐
UP AS TOLERATED	☐		CRUTCHES	☐		NO RESTRICTIONS	☐
TRANSFER BED/CHAIR	☐		CANE	☐		OTHER	☐
EXERCISES PRESCRIBED	☐			☐		DESCRIPTION:	☐

MENTAL STATUS

Oriented ☐ Forgetful ☐ Disoriented ☐ Agitated ☐ Comatose ☐ Depressed ☐ Lethargic ☐ Other: _____

PROGNOSIS

☐ POOR ☐ GUARDED ☐ FAIR ☐ GOOD
☐ EXCELLENT

DME and SUPPORTIVE DEVICES: YES ☐ NO ☐	SAFETY MEASURES: FALL PRECAUTIONS	PETS?: YES ☐ NO ☐ CAT ☐ DOG ☐ TYPE: _____
NUTRITIONAL REQUIREMENTS:	ALLERGIES: YES ☐ NO ☐	SERVICES REQUESTED:

SPECIAL INSTRUCTIONS:

Assessed by:

Signature: _____
(Assessed by)

Date: _____

Authorized by:

RN Name: _____
(printed)

RN Signature: _____
(signature)

Date: _____